

## Summary of Financial Results for the 1st Quarter of FY2016 (from April 1, 2016 to June 30, 2016)

(Amounts rounded down to the nearest million JPY)

( ) shows sales ratio

Million JPY

**1. Consolidated Financial Results**

	FY2015 1Q (From Apr. 1, 2015 to Jun. 30, 2015)		FY2016 1Q (From Apr. 1, 2016 to Jun. 30, 2016)		Increase & Decrease	Rate of Change
Net Sales	(100.0)	53,068	(100.0)	50,699	-2,369	-4.5%
Operating Income	(5.0)	2,676	(3.8)	1,904	-772	-28.9%
Ordinary Income	(4.9)	2,601	(2.7)	1,381	-1,219	-46.9%
Profit Attributable to Owners of Parent	(3.6)	1,932	(1.6)	792	-1,140	-59.0%
Capital Expenditures		1,468		2,404	936	63.8%
Depreciation		2,584		2,565	-19	-0.8%
Foreign Exchange Rate						
JPY / US\$		121		108		
JPY / Euro		134		122		
Earnings per Share (JPY)		30.94		12.64	-18.30	-59.1%

**2. Factors Affection of the Ordinary Income (Year-on-year)**

Million JPY

Positive Factors	Amounts	Negative Factors	Amounts
Revenue Improvements and Rationalization Efforts	900	Decrease in sales (including the effect of exchange rate)	400
		Fluctuations in sales prices and increase in labor costs	1,000
		Increase in expenses, others	272
Sub Total	900	Sub Total	1,672
		Decrease in Operating Income	-772
		Foreign exchange losses, Others	-447
		Decrease in Ordinary Income	-1,219

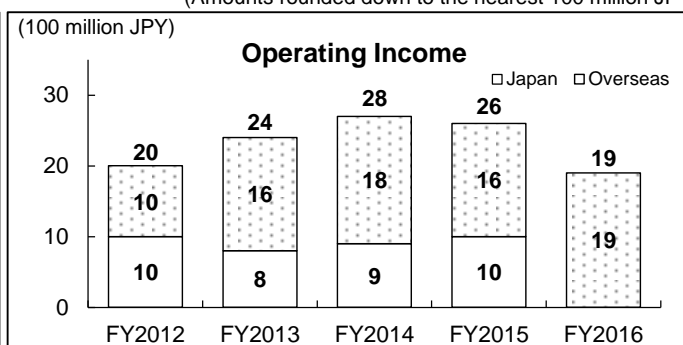
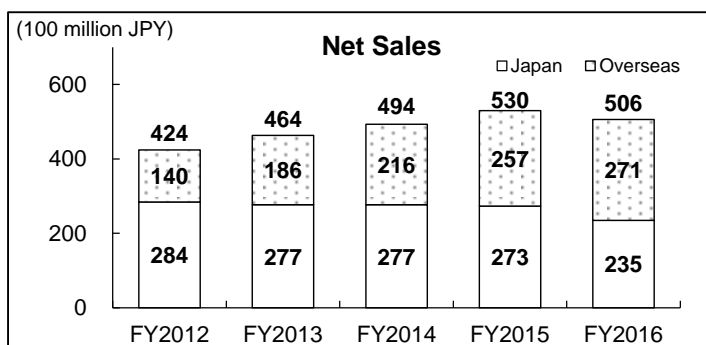
**3. Performance of Each Region**

Million JPY

	FY2015 1Q (From Apr. 1, 2015 to Jun. 30, 2015)		FY2016 1Q (From Apr. 1, 2016 to Jun. 30, 2016)		Increase & Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income (loss)	Net Sales	Operating Income
Japan	27,306	1,049	23,520	-55	-3,785	-1,104
Asia	16,926	1,208	18,153	1,383	1,227	175
North Americas	9,529	51	10,065	492	536	440
Europe	3,636	287	3,779	410	142	123
Elimination	-4,330	80	-4,820	-327	-490	-407
Consolidated	53,068	2,676	50,699	1,904	-2,369	-772

#### 4. Change of Financial Results of 1Q

(Amounts rounded down to the nearest 100 million JPY)



#### 5. Consolidated Full-year Financial Results' Forecast

( ) shows sales ratio

Million JPY

	FY2015 (From Apr. 1, 2015 to Mar. 31, 2016)		FY2016 Forecast (From Apr. 1, 2016 to Mar. 31, 2017)		Increase & Decrease	Rate of Change
Net Sales	(100.0)	215,360	(100.0)	200,000	-15,360	-7.1%
Operating Income	(4.6)	9,854	(4.0)	8,000	-1,854	-18.8%
Ordinary Income	(4.3)	9,349	(3.5)	6,900	-2,449	-26.2%
Profit Attributable to Owners of Parent	(2.9)	6,208	(2.2)	4,400	-1,808	-29.1%
Capital Expenditures		15,884		14,000	-1,884	-11.9%
Depreciation		11,172		11,100	-72	-0.7%
Foreign Exchange Rate						
JPY / US\$		120		106 (from July 105)		
JPY / Euro		133		117 (from July 115)		
Earnings per Share (JPY)		99.24		70.21	-29.03	-29.3%
Dividend per Share (JPY)		33		25	-8	-24.2%

[Reference]

(Amounts rounded down to the nearest million JPY)

**Consolidated Net Sales Breakdown by Products**

Million JPY

		FY2015 1Q		FY2016 1Q	
		Net Sales	Ratio	Net Sales	Ratio
Automotive parts	<b>Fuel System Products</b>	21,259	40.0%	20,667	40.8%
	Fuel Pump Module	18,286	34.5%	18,176	35.9%
	Fuel Injector	1,489	2.8%	1,242	2.5%
	Others	1,484	2.7%	1,249	2.4%
	<b>Intake &amp; Exhaust System Products</b>	16,173	30.5%	16,212	32.0%
	Throttle Body	12,146	22.9%	12,183	24.0%
	EGR Valve	1,511	2.8%	1,401	2.8%
	Others	2,515	4.8%	2,627	5.2%
	<b>Emission Control System Products</b>	7,465	14.1%	7,367	14.5%
	Charcoal Canister	6,359	12.0%	6,324	12.5%
	Others	1,106	2.1%	1,042	2.0%
	<b>Valve Train System Products</b>	2,161	4.1%	2,103	4.1%
	<b>Other Automotive Parts</b>	4,264	8.0%	2,726	5.4%
<b>Sub Total</b>	51,324	96.7%	49,077	96.8%	
<b>Others</b>	1,743	3.3%	1,621	3.2%	
<b>Total</b>	53,068	100.0%	50,699	100.0%	

**Non-Consolidated Financial Results**

( ) shows sales ratio

Million JPY

	FY2015 1Q		FY2016 1Q		Increase & Decrease	Rate of Change
	(From Apr. 1, 2015 to Jun. 30, 2015)	(From Apr. 1, 2015 to Jun. 30, 2015)	(From Apr. 1, 2016 to Jun. 30, 2016)	(From Apr. 1, 2016 to Jun. 30, 2016)		
Net Sales	(100.0)	25,568	(100.0)	21,888	-3,680	-14.4%
Operating Income	(3.5)	905	( - )	-205	-1,110	-
Ordinary Income	(4.8)	1,224	( - )	-138	-1,362	-
Profit Attributable to Owners of Parent	(3.9)	1,009	( - )	-55	-1,065	-
Capital Expenditures		383		811	427	111.5%
Depreciation		1,017		1,132	115	11.3%
Earnings per Share (JPY)		16.16		-	-	-